



DETAILS INCLUDE



Are you getting the most out of Encompass? Today's market requires immediate business insight.

Today's market requires immediate business insight. With rapid market movements and a diversified branch network, a company needs real-time data to monitor change. Whether it is a new compliance change that is going into effect or an unexpected shift in rates, business owners and management need analytic tools to relay that information. Encompass 360 provides the best loan origination system platform in the market today. In most cases, clients only use a fraction of what the system has to offer. Clients fall into 2 categories- they know what they want and do not know how to do it within Encompass or they do not know what the system has to offer.

Matchbox works with its clients as partners and works with them to ensure they are using Encompass to support their full business model. Not parts of the model but the full model from origination to trailing docs. If you are using spreadsheets or other systems to support your business model you are not using the Encompass system to its fullest capacity. We will assist you in doing so.

- Full Operational Review
- Custom Input Forms
- Auto Folder Transfer
- Quick Close Program
- Investor Overlay Form
- Custom Secondary Pricing Form
- Email Triggers & Auto Notifications
- Lock Comparison Form
- Custom Business Rules
- Mass Data Upload Tool

ENCOMPASS OVERVIEW

Igniting ideas for the mortgage industry.

matchbox



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