

## 2018 IGNITE INTEGRATIONS TOOL KIT

### **Audit Explorer**

A REAL end-to-end – with or without leveraging the RDB or audit-able fields.

### **Auto Folder Transfer**

Automate moving your files to the appropriate folders based on your own custom rules/workflow.

### **Conditions Automation Manager**

Create conditional templates allowing UW to post a full set of conditions with a simple click of a button.

### **Doc Viewer**

Easily access and open any/all documents without ever navigating to the eFolder itself.

### **Data Import Tool-File**

Update loans in bulk/batch via csv or txt with custom templates while maintaining business rules, triggers and error log functionality.

### **Data Import Tool-Search**

Update loans in bulk/batch via 'search & destroy' custom templates while maintaining business rules, triggers and error log functionality.

### **Dupe Finder**

Do you have multiple locks on the same file? This UI will scrub for any duplicate locks within the pipeline.

### **Ignite/Custom Menu**

A customized dropdown menu bar within Encompass. Link to external sites, training docs/videos, intranet, webservices etc.

### **Knock Knock**

From the pipeline view, find out which user is in a loan, and even communicate with them to request access.

### **Loan Information Panel**

A customized Encompass header panel – customized by persona to show users critical fields in a clean format.

### **Loan Validation Tool**

Compare and flag validation errors from Lock, Conditional, and Final Approval with business rules, alerts, and views.

### **Merchant Direct Portal**

Allows borrowers to pay loan costs through a portal, with transactional data returned to the loan file.

### **MERS Manager**

Extract key MERS data and retain it directly in the loan file.

### **Password Automator**

Have applications running on user/service accounts that bomb due to expired passwords? This tool automates the reset for you!



**For more information, or to schedule a demo contact:**

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## Pricing Scenario Worksheet

Provide LOs and Clients with a side by side loan scenario worksheet. An OB API integrated version is also available.

## Sandbox Mode

Provides access to previously restricted fields so the user can alter the file, but restricts saving and services.

## Service Restrictor

Restrict Persona and Service access based on custom business rules/conditions.

## 2018 Warehouse Bank Offerings

Automate bulk data (& document) extracts with all vendor based translations, tables & naming conventions.

Allegiance Bank Warehouse Bank  
BB&T Warehouse Bank  
Comerica Warehouse Bank  
Customers Bank Warehouse Extract  
Flagstar Warehouse Bank  
Green Bank Warehouse Bank

Plains Capital Warehouse Bank  
Texas Capital Bank Warehouse Extract  
UBS Warehouse Bank  
Wells Fargo Warehouse Extract (Data & Docs)  
..and others upon request

## Session Manager

Log users out of Encompass at set times to assist in overtime restrictions, sitting in files, and IT upgrades.

## Task Status Tracker

Customized task list accessible from the pipeline view i.e. see outstanding items without entering a file!

## Total Mortgage Information Log

Read and post to a conversation log, without even entering a loan. A functional log via the pipeline view!

## 2018 Vendor Integration Offerings

Automate bulk data & document extracts (and imports if necessary) with all vendor based translations, tables & naming conventions.

Black Knight Extract  
Cenlar Extract (Data & Docs)  
Dovenmuhle Extract (Data & Docs)  
ACES Quality Control Extract(s)  
Accounting for Mortgage Bankers (AMB) Extract(s)

Fiserv Extract  
GinnieNet Extract  
LoanVision Extract(s)  
..and others upon request

## 2018 IT Manager Based Offerings

### Data Extract Tool User Interface (DET UI) incl. Report Scheduler

A reporting engine with features including: scheduling, custom emails, logs, translations, tables, multi-format extracts, automated email, sftp or network delivery, Encompass writebacks and more.

## Batch Update Sweep

Save a file to your network and have it bulk update loans with the respective data on a scheduled basis.

## Data Warehouse Tool

This one is simple; enough said.

## Efolder FTP

Automate eFolder Docs to be extracted on a scheduled basis and delivered to your desired destination e.g. network, or sftp.

## Productivity Manager

Provides management with data & reporting including the number of files a user has opened within a specific time period, how long was each file open, and time in/out of each file reports. Run true productivity reports and benchmarking across departments with factual data.

## Entitlements

...and literally hundreds...of best-practice custom business rules and library of custom forms.  
...and others upon request



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